Working With Auto Reconciliation Orders

Reconciliation

Automatically Reconciling Orders

Use the Auto Reconcile action to automatically perform reconciliation for Admission and Admission from Transfer events.

Auto Reconcile is available only if there are existing orders to reconcile on the left side of the grid and inpatient orders on the right side of the grid.

Automatically Reconciling Admission Orders

For admission reconciliations, if there are multiple inpatient medications for a single outpatient medication, no automatic reconciliation occurs. The orders must be manually reconciled.

Automatically Reconciling Discharge Orders

Auto Reconcile is not available for discharge events, orders must be manually reconciled.

Automatic reconciliation is not available because a combination of home medications, visit orders, and prescriptions can exist in a single section of the grid.

New Feature

Continue all remaining home medications. Discontinue all visit medications and reconcile them with the continued home medications. Display discontinued visit medications in strike-through text.

Any reconciliation actions that were previously applied to individual items are cleared. A counter displays the number of items to be continued. Home medications that are discontinued are excluded.

Auto Reconciling Transfer Orders

For transfer events, the application automatically tries to reconcile the orders when the reconciliation is opened. Any unreconciled orders must be manually reconciled. If any orders were suspended or discontinued from the Orders tab before the reconciliation, the application automatically reconciles these orders when the reconciliation is started.

The right side of the window displays the post-transfer orders after the pre-transfer orders are reconciled.

The orders are sorted as follows if a filter with Status is selected:

1. Pending Verify: Orders with pending verification status.
2. Hold: Orders with a hold status.
3. Suspend: Suspended orders that were not suspended on transfer.
4. Suspended on Transfer: Orders are automatically suspended on transfer based on the transfer policy.
5. Active: Orders with pending or active status.
6. Discontinued from Transfer: Orders that are automatically discontinued on transfer are based on the SUNY transfer policy.

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